



## **LETTER TO SUPPLIERS**

April 21, 2016

Dear SunEdison Supplier,

As you are a valued partner, I am writing to share an important announcement about our plan to restructure and strengthen SunEdison for the future.

Today, we made the decision to initiate a court-supervised restructuring under chapter 11 of the U.S. Bankruptcy Code in the Southern District of New York for certain of our domestic and international subsidiaries.

As a key aspect of today's action, we have secured commitments for new capital in the form of debtor-in-possession ("DIP") financing. Subject to Court approval, these financial resources will be made available to us to continue our business operations during the restructuring process.

Please know that with our new financing we expect to be able to pay vendors and suppliers in the ordinary course for goods and services provided on or after April 21, 2016.

We regret the unavoidable challenges the filing can create for many of our vendors and suppliers doing business with a filing entity with respect to outstanding amounts owed for goods and services provided prior to April 21, 2016 – so-called "pre-petition" claims.

Our goal is to complete the restructuring process as quickly as possible. In the meantime, we anticipate that work will proceed as planned on our ongoing projects, both in the U.S. and elsewhere.

We will make every effort to keep you informed of significant developments. We have established a Restructuring Information microsite at [www.restructuringupdates.com](http://www.restructuringupdates.com), which you can check for updates on our progress. We also have established a Restructuring Information line at (855) 388-4575 if you have questions (or, if you are calling from outside the U.S. or Canada, at +1 (646) 795-6966). You can visit our claims agent's site at <https://cases.primeclerk.com/sunedison>.

This is a difficult but important step that we believe will place us in an even better position over the long term. We value our relationship with you and appreciate your continued support.

Ahmad Chatila  
Chief Executive Officer