

SUPPLIER FAQ

We understand and regret the unavoidable challenges the filing can create for many of our suppliers to filing entities with respect to outstanding amounts owed for goods and services provided prior to April 21, 2016. We are committed to helping make the claims process as smooth as possible for our vendors and suppliers, which the following questions are intended to help clarify.

Additional information on the restructuring can be found at www.restructuringupdates.com or by calling the Company's toll-free restructuring information line at (855) 388-4575 (or, if you are calling from outside the U.S. or Canada, at +1 (646) 795-6966). Information about the claims process will also be available at <https://cases.primeclerk.com/sunedison>.

1. Will suppliers be paid for goods and services delivered to SunEdison prior to the chapter 11 filings?

Suppliers to filing entities who have not received payment for services or goods provided prior to the chapter 11 filing date will need to submit a Proof of Claim for unpaid pre-petition goods or services. Information about this process will be made available on our claims agent's site at <https://cases.primeclerk.com/sunedison>.

2. Will suppliers be paid for goods and services delivered after SunEdison's chapter 11 filing and during the restructuring process?

Yes. Generally speaking, all claims for goods and services provided after the filing date will be paid in the ordinary course. Chapter 11 rules expressly provide priority status to such claims so that companies can continue normal business operations during the restructuring process, and we have secured new capital in the form of DIP financing in order to support our ability to meet these payment obligations.

3. How do I know if I am a supplier to a filing entity?

SunEdison and certain of its domestic and international subsidiaries have filed voluntary petitions for reorganization under chapter 11 of the U.S. Bankruptcy Code in the Bankruptcy Court for the Southern District of New York. If you are unsure of your status, please call the Restructuring Information line at (855) 388-4575 (or, if you are calling from outside the U.S. or Canada, at +1 (646) 795-6966).

4. What is the difference between a pre-petition and post-petition claim in the chapter 11 process?

Pre-petition means before the filing of the petition commencing the chapter 11 proceeding. In this case, amounts owed for goods received or services provided before April 21, 2016 are considered "pre-petition claims."

Post-petition means on or after the filing of the petition, or in this case on or after April 21, 2016. We expect that vendors will be paid in the ordinary course for post-petition invoices for goods and services provided on or after April 21, 2016.

5. What is the process for a supplier to a filing entity to receive payment for goods and services delivered before the chapter 11 filings?

Vendors who have not received payment for services or goods provided prior to April 21, 2016 and who had a contract with a SunEdison entity that has filed for chapter 11 protection, will need to submit a Proof of Claim for unpaid pre-petition goods or services. Information about this process will be made available on our claims agent's site at <https://cases.primeclerk.com/sunedison>.

6. I have a check from SunEdison that is dated prior to the filing date, which I have not deposited. Will that be paid?

If you do business with a filing entity, the answer is no. That payment was made for goods or services received prior to our chapter 11 filing, so your check is now considered "pre-petition" and cannot be honored. You may follow the claims process to submit your claim in the ongoing bankruptcy process. Information about the claims process will also be available at <https://cases.primeclerk.com/sunedison>, or you may contact the claims agent at (855) 388-4575 (or, if calling from outside the U.S. or Canada, at +1 (646) 795-6966).

7. What is a Proof of Claim?

The Proof of Claim form is the document that a creditor must complete to assert a claim. A Proof of Claim form will be mailed to known creditors once a bar date for filing proofs of claim is set and will also be available at <https://cases.primeclerk.com/sunedison>.

8. How can I file a Proof of Claim form? What is the deadline?

Information for suppliers and vendors about the claims process is available at <https://cases.primeclerk.com/sunedison>. A deadline for filing Proofs of Claim has not yet been set by the Court. Once the deadline is set, suppliers and vendors should receive notice of the deadline. The deadline will also be posted at <https://cases.primeclerk.com/sunedison>.

9. Will my point of contact at SunEdison change?

If you have a question, please call our toll-free Restructuring Information line at (855) 388-4575 (or, if calling from outside the U.S. or Canada, at +1 (646) 795-6966). You can also submit an electronic inquiry from our claims agent's site at <https://cases.primeclerk.com/sunedison>.

10. How will suppliers be kept informed about the progress of the restructuring? What if I have additional questions about the chapter 11 filings? Where can I get more information?

Additional information on the restructuring can be found at www.restructuringupdates.com or by calling the Company's toll-free restructuring information line at (855) 388-4575 (or, if you are calling from outside the U.S. or Canada, at +1 (646) 795-6966). Information about the claims process will also be available at <https://cases.primeclerk.com/sunedison>.

11. Why did the Company file for bankruptcy reorganization? Why now?

The renewable energy industry has faced challenges in light of disruptions in the capital markets. SunEdison's decision to initiate a court-supervised restructuring was a difficult but important step to address the immediate liquidity issues created by those disruptions, which challenged our ability to finance and execute on our pipeline of projects.

We are fortunate in that we have an attractive business, and we are doing what we need to do to best position the Company in the changing landscape and for the future.

12. Is SunEdison going out of business?

Our goal is to put in place a capital structure that will position the Company to be competitive and to thrive in the expanding solar energy market. SunEdison has strong and viable operations that we believe will be the underpinning of a competitive future. During the restructuring, we will continue to serve the needs of our customers, pay our employees, and pay for goods and services purchased in the ordinary course of business.

13. How does a U.S. chapter 11 reorganization work? How does it differ from chapter 7?

Chapter 11 of the U.S. Bankruptcy Code allows companies to restructure under court supervision while continuing to operate. Companies that file under chapter 11 utilize the flexibility provided by the chapter 11 process and the protections afforded by court protection, in order to implement financial and operational restructurings, emerging with right-sized balance sheets and/or refocused operations. In contrast, companies that file under chapter 7 of the U.S. Bankruptcy Code cease to operate and intend to liquidate their business for the benefit of their creditors.

SunEdison has filed its restructuring under chapter 11 of the U.S. Bankruptcy Code, with the goal of emerging as a leaner, more focused Company with a right-sized capital structure, in order to maximize value for all stakeholders.

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