



## **PRE-CONTRACT UTILITY CUSTOMER LETTER**

April 21, 2016

Dear Valued Customer:

Thank you for engaging with SunEdison as you consider your future renewable energy investments. As we strongly value our relationship, I am writing to share an important announcement about our plan to restructure and strengthen SunEdison for the future.

We have made the decision to initiate a chapter 11 restructuring process for SunEdison and certain of our domestic and international subsidiaries in order to address our capital structure.

In the U.S. and elsewhere, we anticipate that work will proceed as planned on our ongoing projects and services will continue. The chapter 11 filing is at the corporate level and the Company is working to minimize the impact to our work at our subsidiaries and the project level.

We have secured commitments for new capital in the form of debtor-in-possession ("DIP") financing. Subject to Court approval, these financial resources will be made available to us to support our continuing business operations, minimize disruption to our worldwide projects and partnerships, and make necessary operational changes.

At this time, we anticipate no changes to our business relationship and your point of contact at the Company will remain the same.

This is a difficult but important step that we believe will place us in an even better position over the long term to continue to deliver outstanding results for our customers and business partners. Companies that file under chapter 11 use the flexibility and protections afforded by the process to implement financial and operational restructurings. Importantly, this is in contrast to chapter 7 of the U.S. Bankruptcy Code, which provides for the liquidation of a business. The court process will allow us to right-size our balance sheet and reduce our debt.

We recognize this has been a challenging time, and I want to assure you that we are committed to working with you as we reorganize and strengthen SunEdison for the future.

We will make every effort to keep you informed of significant developments and notify you of any changes in the ordinary course. We have established a Restructuring Information microsite at [www.restructuringupdates.com](http://www.restructuringupdates.com), which you can check for updates on our progress. We also have established a Restructuring Information line at (855) 388-4575 (or, if you are calling from outside the U.S. or Canada, at +1 (646) 795-6966), which you can call if you have questions.

Thank you again for considering SunEdison, and we look forward to continuing our discussions in the near future.

Ahmad Chatila  
Chief Executive Officer